# Sheelagh Morgan

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## **EDUCATION**

Independent Colleges

FE1 examination Preparatory Course

**The Honorable Society of King's Inns** Advanced Diploma in Legal Translation

Trinity College University of Dublin

BA in Modern Irish and French

Muckross Park College, Donnybrook

Leaving Certificate: 500 points

PROFESSIONAL EXPERIENCE

## **Fidelity International**

Client Services Associate

- Handle customer interactions through a range of channels (phone, email, letter)
- Perform administration tasks on behalf of the customer (AML checks, withdrawal requests, investment requests)
- Have a vast knowledge surrounding the regulations, laws and functions of pensions within the UK
- Provide information to financial advisors through a range of channels (phone, email, letter)

## Lex Consultancy

Receptionist at Cabot Financial Services

- Administrative Duties
- Handle all incoming calls from clients
- Customer Service
- Referring clients to appropriate Advisors / Managers

## Jimmy Choo / Paule Ka

Senior Sales Adviser

- Team Leader creating targets based on previous years' performances
- Administrative duties responsible for communication with clients and with Head Office
- Customer Service
- Meeting weekly/monthly competitive targets

## Ashfield Landscaping Services

Administration / Receptionist

- Handle all calls to clients / potential clients
- Accounts managements
- Administrative and clerical duties
- Assistant to the director

## Eames & Co Solicitors

Administrative Assistant to Senior Partner Duties included:

- Assisting partner in preparing for corporate meetings and trials
- Drafting documents, including preparing affidavits
- Fielding telephone calls and liaising with clients
- Organising / maintaining files

## EXTRACURRICULAR ACTIVITIES, SKILLS & INTERESTS

Languages:

- <u>Irish</u> Fluent. Mentor to Junior and Leaving Certificate students. Member of Conradh na Gaeilge.
- <u>French</u> Intermediate proficiency. I spent approximately one year living in Nice, France where I worked in the retail and services industries.

**Sports:** 

- <u>Hockey:</u> (1997 present) Member of Muckross Hockey Club. Captained the team for 3 seasons.
- <u>IT Skills:</u> Expert user of Excel, PowerPoint, Word. ECDL certificate achieved.
- <u>Interests:</u> Sports, Music, Fashion, Arts, Travelling, Languages.

**Dublin, Ireland** 10/2021 - present

**Dublin, Ireland** 10/2020 - 04/2021

**Dublin, Ireland** 09/2015 - 06/2019

**Dublin, Ireland** 09/2005 - 06/2011

**Dublin, Ireland** 09/2020 – present

Dublin, Ireland 08/2020

05/2019 - 03/2020

Dublin, Ireland / Cannes, France

**Dublin**, Ireland

11/2015 - 05/2015

**Dublin, Ireland** 05/2015 – 09/2015