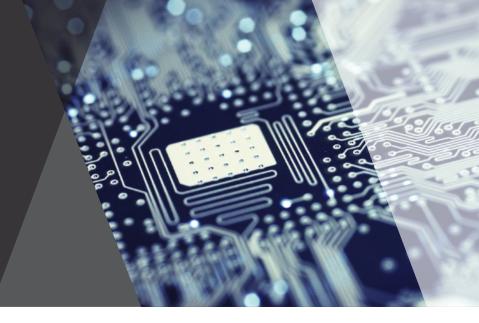


LAW FIRM



Technology

Industry specific expertise from a dedicated team of legal specialists.

Our knowledge & expertise

Regarded as one of Ireland's premier technology law firms, our specialist lawyers advise new and established companies, both Irish and international, operating in the key areas of this dynamic industry.

Our clients include technology companies at all stages of development - from start-ups and entrepreneurs engaged in technology transfer from third-level educational research facilities, to mid-cap and scaling companies, right through to large domestic and multinational organisations.

In recent years we have developed particular expertise in digital and other new and emerging technologies including e-commerce and website issues, software licensing (entreprise and SAAS licensing) and fintech. We are also regarded as leaders in the area of data protection.

Our team comprises lawyers with specialist skills and experience in corporate and commercial, mergers & acquisitions, intellectual property, financial services, employment, regulatory, tax, litigation and dispute resolution, EU and competition and other specialist areas. This enables us to pool our diverse and complementary skills in an integrated, practical and innovative manner according to client needs.

We also work alongside our lawyers from our venture capital, private equity and capital markets teams to help companies secure funding at every stage of growth.

Our services

- IT outsourcing, facilities management and hosting
- Software R&D, collaboration and development agreements
- Intellectual property rights protection and exploitation
- Software licensing assignments and escrow agreements
- Online sales agreements and terms & conditions
- Enforcement of software/technology licences
- E-Commerce regulation including distance selling
- Website development agreements and website terms & conditions, privacy policies
- Online and mobile payments services regulations
- Assisting foreign technology companies establishing in Ireland
- Seed services and follow on fundraising
- Corporate restructuring
- Trade sales and M&A transactions
- Tax structuring advice

"ByrneWallace has a strong track record on technology issues."

Legal 500

Clients describe the team as "very good: responsive and very commercial."

Chambers Europe, 2019

BYRNE WALLACE

Tailored services for your stage of business growth

We provide specialist advice to technology, software and digital media companies at all key stages. Our clients range from the earliest stage spin-out companies – from universities and innovation research hubs – to established later stage indigenous companies and international players. Combining specialist skill sets, real industry and regulatory experience, and deep understanding of and enthusiasm for the unique challenges and possibilities facing clients in this sector, we deliver the highest quality legal service in a focused manner.

Maturity

• Trade sales

IPOs and AIM listings

Regulatory issues

Competition issues

Cloud computing issues

Expansion

- Mergers, acquisitions and joint ventures
- Restructurings
- Venture capital and follow-on fundraisings
- Growth
- Website development and hosting agreements
- Out-licensing agreementsSAAS (software as a service)
- agreements
- Online trading terms & conditions and privacy policies

Start up

- Company set-up
- Employee service agreements
- IP protection trade marks and
- patent advice
- Domain name procurement
- In-licensing agreements
- Technology transfer/ collaboration agreements with third-level institutions

- Seed funding
- Shareholder agreements
- Tax structuring
- Software export control advice
- Sub-contractor agreements
- Grant funding
- Property leases
- Non-disclosure agreements

BYRNE WALLACE

Our experience

- Advised **Showtime Analytics** on its fundraising with Alibaba Pictures subsidiary Yueke/Finixx.
- Advised **Arconics** on its sale to ViaSat (NASDAQ: VSAT)
- Advised **Ocuco** on its €23 million line of credit from Wells Fargo and acquisition of B&F Group.
- Advised Integrity360 on a range of transactions including large scale outsourcings in the financial services and online gambling sectors and on general corporate, contractual and commercial matters.
- Advised **Codec-dss** on its acquisition of CRM firm Vulcan.ie.
- Advised **Teamer** on the strategic acquisition of Club Website Limited.
- Advised **Clavis Insight** on a US\$20 million equity investment from private equity firm Accel-KKR and existing investors.
- Advised **Blackbaud Inc**. (NASDAQ: BLKB) on its acquisition of MyCharity.ie.
- Advised **Zalando SE** on the establishment of its Irish tech operations in Dublin's Silicon Docks.

- Advised **Aztec Exchange** on a major equity fundraising and the development of its receiveable auction platform.
- Advised **Swrve** on a syndicated \$6.25 million equity investment led by Atlantic Bridge Partners and Intel Capital.
- Advised the shareholders of **Nexala Limited** in relation to the sale of the company to Trimble (NASDAQ: TRMB).
- Advised the shareholders of **Soft-ex Communications Limited** on the sale of the company to WidePoint Corporation (NYSE:WYY).
- Advised **Prepay Power** in relation to its business rollout.
- Advised **TerminalFour** on its equity fundraising.
- Irish legal advisers on several issues to **Red Hat**.
- Irish legal advisers to AdRoll.
- Advised **Health Beacon** on its equity fundraising with Oyster Capital Partners.



Meet the team

Our team draws together extensive expertise and industry knowledge from key practice areas.



Feargal Brennan Managing Partner Direct: +353 1 691 5276 Email: fbrennan@byrnewallace.com



Darren Daly Partner, Head of Technology Direct: +353 1 691 5274 Email: ddaly@byrnewallace.com

Jon Legorburu Partner, Head or Directul 252 1 6

Partner, Head of Litigation & Dispute Resolution Direct: +353 1 691 5494 Email: jlegorburu@byrnewallace.com



Anthony Smyth Head of Tax Direct: +353 1 691 5281 Email: asmyth@byrnewallace.com



Joe Gavin Partner, Head of Financial Services Group Direct: +353 1 691 5635 Email: jgavin@byrnewallace.com



Catherine Dowling Partner, Corporate Direct: +353 1 691 5501 Email: cdowling@byrnewallace.com



LAW FIRM

Dublin

88 Harcourt St, Dublin 2 Tel: +353 1 691 5000 Fax: +353 1 691 5010 Email: info@byrnewallace.com

New York

14th Floor, 415 Madison Avenue, New York 10017 Tel: +1 646 673 8606

www.byrnewallace.com